



Notary Management Survey

Start by asking these questions:

- Why do we have notaries?
- Are notaries important to our companies processes or clients?
- How many employee notaries does my company employ?
- Do we have notaries in states other than Montana?

POINTS

If yes (*notaries in other states*), do we have someone familiar with their laws to help/train them? (*1 point*)

Is there someone who helps notaries obtain/renew their commission (*1 point*), or do they go to the magical land of *Googleville*?

Do we track our notaries commissions? (*1 point*)

How do you track their renewals?

- Excel (*1 point*)
- Another database (*1 point*)
- They track it themselves (*0 points*)

Do we send commission renewal notices? (*1 point*)

Do our notaries have one company we use to obtain our bond, seal, & journal? (*1 point*)

Is the journal 100% compliant? (*1 point*)

Do we provide any kind of notary training (*1 point*)

- Live (*2 points*)
- Online (*2 points*)
- Read a book (*1 point*)
- Osmosis (*0 points*)
- We don't believe in training. It's really boring (*-2 points*)

Is it up to date and compliant? (*1 point*)

Do our notaries have someone to call for notary questions? (*1 point*)

BONUS – How many singers named Neil Diamond do you like? (*1 point maximum*)

What you don't know can and will hurt you. Ask the Notary Law Institute about our easy MyNotary program!

- Notary management
- Renewal tracking & reminders
- Training options
- Compliant Supplies
- Authoritative Answers

